

California's Road to Recovery

Northern California (Bay Area)
San Jose State University
July 23, 2009



Overview of the Recovery Act

- ❖ **Preserve and Create Jobs**
- ❖ **Infrastructure Investment**
- ❖ **Energy Efficiency and Science**
- ❖ **State and Local Fiscal Relief**



Programs

- ❖ **Highways**
- ❖ **Transit**
- ❖ **TIGER Grants** (Transportation Investment for Greater Economic Recovery)
- ❖ **Rail**
- ❖ **Aviation**



Programs: Formula Funding

- ❖ **Highways - \$26.81 billion** for highway, local streets and road, freight and passenger rail, and port infrastructure. Substantial completion by February 2012.

CALIFORNIA'S SHARE: \$2.57 billion

- ❖ **Transit - \$7.48 billion** for transit projects. Funds remain available until September 2012.

CALIFORNIA'S SHARE: \$1.07 billion



Programs: Discretionary Funding

- ❖ **TIGER Grants - \$1.5 billion**
Highway, Transit, Freight, Rail, or Port projects of national or regional significance.
Substantial completion by February 2012.
- ❖ **Rail - \$8 billion**
Capital Assistance for High Speed Rail Corridors.
Funds available until 2015.
- ❖ **Aviation - \$1.3 billion**
Federally eligible airport projects.
Substantial completion by February 2011.



Accountability & Transparency

- ❖ Certifications
- ❖ Reporting
- ❖ Auditing



Governor's California Recovery Task Force

- ❖ Promote California's Long Term Economic Recovery through Strategic Implementation of Recovery Funds.
- ❖ Promote Transparency, Accountability and Efficiency.



California Highway Overview

\$2.57 billion for California with preference for projects with substantial completion by February 2012.

- ❖ The California State Legislature passed Assembly Bill 3x-20 to hasten the use of funds - 62.5 % (\$1.7 billion) to regions and 37.5 % (\$964 million) to Caltrans.
- ❖ \$900 million must be obligated by June 30, 2009
- ❖ California obligated over \$1 billion by May 1, 2009.
- ❖ 100 % of funds must be obligated by March 2, 2010.



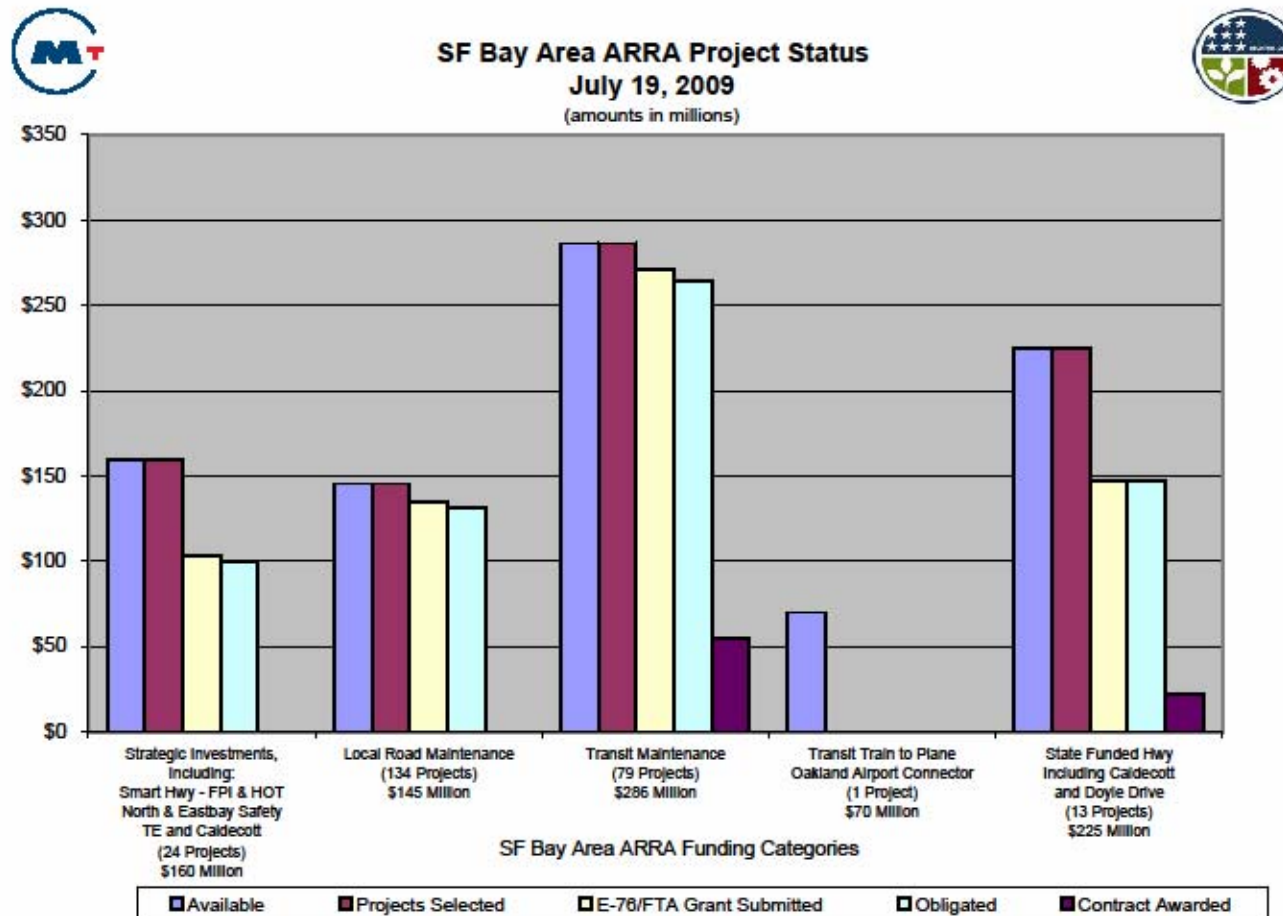
Statewide ARRA Status

(as of July 16, 2009)

- ❖ **Caltrans has certified 647 state and local projects.**
- ❖ **FHWA has obligated \$1.69 billion on 422 state and local projects.**
- ❖ **Caltrans Activities:**
 - ✓ Advertised 63 projects
 - ✓ Opened bids on 54 projects
 - ✓ Awarded 44 projects for \$448 million
 - ✓ Construction has started on 23 projects



Bay Area Status



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Bay Area Projects

- ❖ 134 Bay Area Local Streets and Roads projects totaling \$144 million in ARRA money. \$132 million obligated on 111 projects.
- ❖ Total of (17) ARRA projects on State highway
- ❖ Total (12) projects supported by State ARRA Share
- ❖ Total (6) projects supported by Regional ARRA Share
- ❖ ARRA Funds on State Highway = \$ 367.9 M
Construction on State Highway = \$ 965.0 M



Bay Area Projects on the State Highway State Share (12 projects)

- ❖ 5 Projects SHOPP ARRA
- ❖ 4 Projects HM ARRA
- ❖ 2 projects TE ARRA
- ❖ 1 project CMIA ARRA
- ❖ Total ARRA \$ 230.5 M
- ❖ Total Construction cost \$ 564 M



Bay Area Projects on the State Highway State Share (12 projects)

❖	ALA-24 Caldecott – 4th Bore (CMIA)	\$92.7 M
❖	SF-101- Doyle drive	\$50.0 M
❖	ALA-880-Fruitvale Rehabilitation	\$12.6 M
❖	SOL-80-Rehab (CMIA)	\$29.5 M
❖	SCL-280-Rehabilitation	\$33.0 M
❖	SM-280-Traffic Management	\$ 2.9 M
❖	NAP-29-Cold Plane & RHMA	\$ 0.6 M
❖	SON-1-AC Surfacing	\$ 0.6 M
❖	SM-101-Cold Plane & RHMA	\$ 4.5 M
❖	SCL-35- RHMA Surfacing	\$ 1.5 M
❖	MRN-101-HOV Lane Gap Closure (Phase 4)	\$ 2.1 M
❖	MRN-101-Vegetation Management (Phase II)	<u>\$ 0.5 M</u>

\$230.5 M



Bay Area Projects on the State Highway

Regional share (6 projects)

- ❖ 1 Project CMIA-ARRA
- ❖ 2 Projects HOT Lane-ARRA
- ❖ 3 projects FPI- ARRA
- ❖ Total ARRA \$ 137.4 M
- ❖ Total Construction Cost \$ 401 M



Bay Area Projects on the State Highway

Regional Share (6 projects)

❖	ALA-24 Caldecott – 4th Bore	\$104.9 M
❖	ALA-580 EB HOT Lane Element	\$ 7.5 M
❖	SCL-237/ I-880 HOT Connector	\$ 6.0 M
❖	SCL-280: install 8 Ramp Meters	\$ 7.0 M
❖	SCL-280: install 7 Ramp Meters	\$ 5.0 M
❖	SM-280 (I-380 to SR-1) install 8 Ramp Meters	<u>\$ 7.0 M</u>

\$137.4 M



Solano 80 Rehabilitation Project



Doyle Drive



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Caldecott Tunnel (4th Bore)



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Transit

\$1.068 billion for federally eligible transit projects

- ❖ \$968 million for Urbanized Area Transit (Grant 5307) administered by FTA
- ❖ \$67 million for Urban Fixed Guideway (Grant 5309) administered by FTA
- ❖ \$34 million for Non-Urban Area Transit (Grant 5311) administered by Caltrans
- ❖ 50% of the funds must be obligated within 180 days (September 1, 2009)
- ❖ Remaining funds must be obligated by March 5, 2010.



Transit Status

- ❖ As of July 22, 2009 FTA has obligated \$353.7 million on 24 projects.
- ❖ Caltrans submitted applications for \$34 million in the Non-Urban Area Transit grants on May 29, 2009.
- ❖ Caltrans certified 330 projects for \$512.8 million.
- ❖ All Recovery Act information is directly reported into the FTA system.
- ❖ U.S. Congress - House Transportation & Infrastructure Committee reports completed for March, April and May.



Transportation Investment Generating Economic Recovery Grants (TIGER)

The Recovery act provides for a \$1.5 billion nationally competitive grant program for Highway, Transit, Freight, Rail, or Port projects of national or regional significance.



TIGER Grants

Project types include

- ❖ Highway or bridge projects
- ❖ Public transportation projects
- ❖ Passenger and freight rail transportation projects
- ❖ Port infrastructure investments, including projects that connect ports to other modes of transportation and improve the efficiency of freight movement



TIGER Grants

- ❖ Application guidance released on May 18, 2009
- ❖ Applications due to USDOT by September 15, 2009
- ❖ Minimum project grant is \$20 million
- ❖ Maximum any state can receive is \$300 million
- ❖ Grants may be used for up to 100 percent of costs



TIGER Grants

Status

- ❖ Caltrans has finalized the consensus principles with stakeholders.
- ❖ Caltrans is planning to evaluate applications for the purpose of assisting applicants to meet agreed principles.
- ❖ State is working to ensure that sufficient applications are submitted to maximize amount is afforded to California.
- ❖ Caltrans received a Notice of Intent from 121 potential applicants with a potential request of \$3.35 billion in TIGER funds which leverages \$16 billion in other funds.



TIGER Grants: Timelines

- ❖ July 7, 2009 – Notice of Intent from applicants to Caltrans.
- ❖ July 27 - August 3, 2009 – Caltrans accepting applications.
- ❖ August 24, 2009 – Caltrans to submit draft recommendations to BT&H and Governor's Office.
- ❖ September 15, 2009 – Submit applications to USDOT.
- ❖ February 17, 2010 – USDOT deadline to announce successful project selection.
- ❖ September 30, 2011 – Obligation deadline.



TIGER Grants: Selection Criteria

❖ Primary

- ✓ Long-Term Outcomes
- ✓ Job Creation and Economic Stimulus
- ✓ Livability
- ✓ Sustainability
- ✓ Safety

❖ Secondary

- ✓ Innovation
- ✓ Partnership



Bay Area TIGER Grants

Project Name	Sponsor	TIGER Request	Total Project Cost
Doyle Drive Replacement	SFCTA/Caltrans	50,000,000	1,045,000,000
California's Green Trade Corridor	Port of Oakland	28,000,000	35,000,000
BART SVRT Extension: Revenue Vehicle Storage at Hayward Yard	BART/MTA	50,000,000	62,282,209
BART Oakland Airport Connector TIFIA	BART	5,000,000	529,000,000
	Total	133,000,000	1,671,282,209



Rail - Federal Railway Administration

The Recovery Act provides \$8 billion nationally for Capital Assistance for High Speed Rail Corridors.



Rail - Federal Railway Administration



Key Dates

- ❖ July 10, 2009 – Pre-applications submitted.
- ❖ August 24, 2009 – Track 1, 3, & 4 applications due.
- ❖ October 2, 2009 – Track 2 applications due.
- ❖ Track 4 may obligate no later than September 30, 2011.



Aviation

- ❖ The Recovery Act provides \$1.3 billion nationally for discretionary or competitive grants to be administered by the FAA for federally eligible airport projects
- ❖ FAA has provided 22 projects, totaling \$86 million for 19 airports in California.



Disadvantaged Business Enterprise (DBE) Efforts

Caltrans Efforts

- ❖ Supportive services and technical assistance, through 10 Small Business Development Centers (SBDCs) www.buildcalifornia.org
- ❖ Streamlined Application
- ❖ Small Business Liaisons located in each district office
- ❖ Monthly statewide small Business Council meetings
- ❖ Small Business Councils at district Level
- ❖ "Look ahead" information



Small Business Enterprise (SBE/DBE/DVBE)

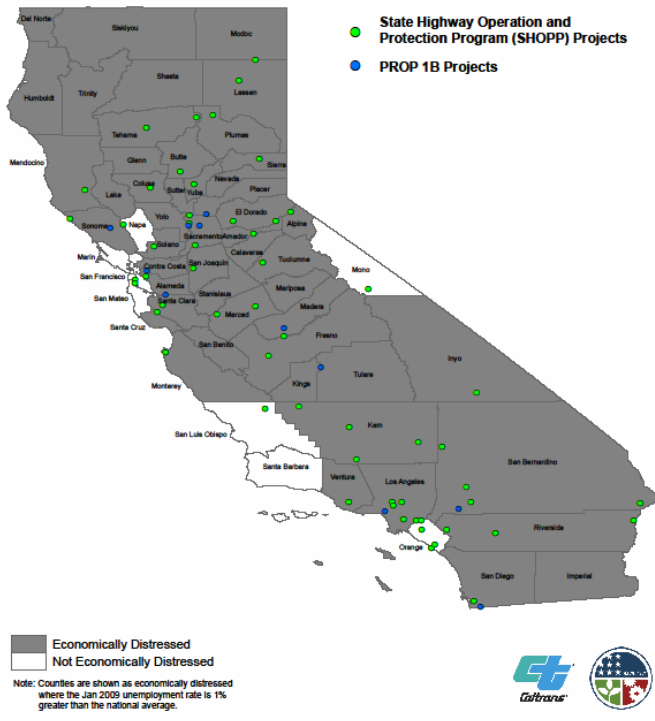
Efforts in District 4 (Bay Area)

- ❖ Mandatory Pre-Bids
- ❖ Monthly Small Business Council meetings
- ❖ “Look ahead” information
- ❖ Monitoring and Reporting
- ❖ Calmentor for Architectural & Engineering Services
- ❖ Mentor Protégé for Construction



Economically Distressed Areas (EDA)

The American Recovery and Reinvestment Act of 2009 (ARRA) Funded Highway Projects



❖ Recovery Act provides that priority is given to economically distressed areas (EDA).

❖ In collaboration with the Business Transportation & Housing, Caltrans developed framework for state highway projects to ensure selected projects have an appreciable economic benefit.



Transparency

For more ARRA information please visit the following web pages:

- ❖ www.dot.ca.gov/recovery
- ❖ www.recovery.ca.gov
- ❖ www.buildcalifornia.org
- ❖ www.recovery.gov
- ❖ www.fhwa.dot.gov/economicrecovery
- ❖ www.fta.dot.gov/index_9118.html
- ❖ www.dot.ca.gov/dist4



Questions and Discussion

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